

“People Projects”

_____ United Church is a small strong congregation. We have been carrying out the ministry of Jesus Christ for many years. Now, we are investing our lives, time, gifts, strengths, and competencies in moving toward the future to which God invites us. You can join us in our ministry. *(You could be a middle-sized, large, or mega church. Each has a distinctive way of thinking, and acting as a church. So say something distinctive about yourselves.)*

We have three (or ?) People Projects. Each one advances God’s work. And you can become a part of extending our vision and purpose as a small strong congregation.

Our People Projects are: *(list them and a brief description)*

We give Planned Gifts out of our present assets, and our estate. In the United Church the most common gifts are:

ÿ **Bequests:** Your will is an excellent opportunity to provide for those dear to you. Consider also including a Planned Gift for the church in your will. Your estate can use the charitable tax receipt to create a tax credit.

ÿ **Gift Annuities:** A United Church Gift Annuity not only allows you to leave a gift to the church at your death, but provides you with an income for your lifetime. The rate is higher than the bank rate and the

income is mostly non-taxable. You may even set up a joint life annuity for you and your spouse. All donors will qualify for a one-time charitable tax receipt at the time the gift is made.

ÿ **Gifts of Shares:** When you make a gift of shares to the church your taxable capital gain is cut in half. Yet your charitable tax receipt is for the full value of the shares on the day they are received by the church.

Gifts of Life Insurance: You can donate an existing policy and receive a charitable tax receipt for its cash value. Alternatively, you can make the church the owner of a new or existing policy enabling you to make a large gift to the church in the future for a relatively small cost now. You receive a charitable tax receipt for the premiums you pay.

Want to Give to Another Ministry? Or Current Needs?

You decide. Your Planned Gift to _____ United Church can be placed in our General Planned Gifts Fund to be used for current needs. Or used for the particular ministry you so designate. You can also make a Planned Gift directly to the Mission and Service Fund, The United Church of Candad Foundation or any other area of the Church you wish to support.

Your response is confidential and will not place you under any obligation. Thank you for taking the time to complete and return this Response Form.

Response Form:

I/We have made arrangements for an Planned Gift through:

- Bequest in Will
- Gift Annuity
- Other (please specify) _____

Or,

I/We intend to create a Planned Gift in the future through a:

- Bequest in Will
- Gift Annuity
- Other (please specify) _____

My/Our Planned Gift to the church is or will be in favour of:

- _____ United Church
- The Mission & Service Fund
- Other (please specify) _____

Joint designation (please specify)

_____ &

I am not interested in making an Planned Gift at this time.

I am interested in receiving more information on:

- Bequests
- United Church Gift Annuities
- Gifts of Shares
- Gifts of Life Insurance

For a personal quote on a Gift Annuity please complete the following:

Y Date of birth _____
 Y Female ____ Male ____
 Y Amount _____
 Y Joint annuity: spouse's date of birth _____

I would like a personal follow-up call from the United Church Gift Planner

I am not interested in receiving any additional information at this time.

When you have completed this form, please fill in the following so that we may know who you are. Please place on the offering plate or return it to the Church Office. Material will be provided to those requesting more information.

Name _____

Address _____

Phone # _____

E-mail _____

Return response form to:

Planned Gifts Team
 _____ *United Church*
 123 Maple St.
 Anywhere, Canada
 OKO KOK

If you have any questions please do not hesitate to contact a member of the Planned Gifts Team or our United Church Gift Planner. A private consultation with the Gift Planner can also be arranged. The Regional Gift Planner would be pleased to meet with you and arrange a Planned Gift suited to your needs. The Gift Planner for our area is:

Jane Harding
 17516-63 Ave, Surrey, BC V3S 5Y7
 Phone: (604) 576-0423
 Fax: (604) 575-0493
 Email: janeharding@shaw.ca

The Planned Gifts Team of _____ United Church:

Jean Smith
 John Jones
 Nancy Walker
 George Wood

Trinity
United Church

**People
Projects**



*and
Planned Gifts*

(Place address of your church here)